

CORTONA

RESOURCES LIMITED

ABN 98 117 848 790

cortonaresources.com.au

12 January 2010

Issue of Shortfall

The Directors of Cortona Resources Limited are pleased to advise that a total of 24,362,286 of the shortfall Shares with attaching options have today been issued in accordance with Section 4.6 of the Prospectus dated 17 November 2009.

Yours faithfully
CORTONA RESOURCES LIMITED

AMANDA WILTON-HEALD
COMPANY SECRETARY