

CORTONA

RESOURCES LIMITED

ABN 98 117 848 790

cortonaresources.com.au

30 November 2009

Despatch of Renounceable Entitlement Issue Prospectus

The Company is pleased to announce the despatch today, 30 November 2009, of the Prospectus for the pro rata renounceable offer of up to 52,178,527 shares at an issue price of fifteen (15) cents per share and up to 26,089,264 free attaching options as outlined to ASX on 18 November 2009.

Acceptance for the renounceable entitlement issue of shares will close at 5pm WST on 16 December 2009.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the offer.

Yours faithfully
CORTONA RESOURCES LIMITED

PETER VAN DER BORGH
MANAGING DIRECTOR