

1 May 2009

The Company Announcements Platform  
ASX Limited  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

### **NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

On 1 May 2009, Cortona Resources Limited (**Company**) issued 10,586,000 fully paid ordinary shares (**Shares**) to sophisticated and professional investors (for the purposes of Section 708 of the Corporations Act 2001 (Cth)) including clients of Taylor Collison Limited and Hartleys Limited. The Shares issued by the Company are part of a class of securities quoted on ASX Limited (**ASX**).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as it applies to the Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information as at the date of this notice for the purposes of Sections 708A(7) and (8) of the Corporations Act.

**Yours faithfully**

**Peter van der Borgh**  
Managing Director